

April 12, 2021

To Whom It May Concern

MCP Partners Co., Ltd.

Notice Concerning the Transfer of Shares of Kanda Electronics Ind. Co., Ltd.'s  
Holdings Company

The MCP4 Investment Business Limited Liability Partnership, which is managed by MCP Partners Co., Ltd. (hereinafter "we"/"our") hereby announces that all shares of KD Holdings Co., Ltd., the holding company of Kanda Electronics Ind. Co., Ltd. (hereinafter "Kanda Electronics"), have been transferred to Suzuki Holdings Co., Ltd., which is financed by the current management of Kanda Electronics.

Kanda Electronics was established in 1968 as an electronic parts retailer. The company has solid relationships with its suppliers, primarily leading manufacturers of electronic parts, and a customer base made up of a wide variety of regions and industries. Since our capital participation in Kanda Electronics in 2017 through business succession from its founder, we have supported the company with the stabilization and sustainable growth of its management base through selection and focusing of operations and improving the management system, etc.

We believe the company can go on to achieve further growth through the management buyout, which will allow the current management and employees to participate in more active management and continue to maintain an independent stance while utilizing Kanda Electronics' strengths and moving forwards with various growth strategies.

Company Overview

We are a funds-management company responsible for the management of

buyout funds and mezzanine funds. Since its establishment in 2000, our company has taken on management of a total of five buyout funds, carrying out over 30 investments to support the sustainable growth of investee companies.

MCP4 Investment Business Limited Liability Partnership is a private equity fund managed by our company. It provides hands-on support for companies in Japan that are facing capital-related issues, such as business succession and carve-outs, helping to improve the value of the companies in question.

Inquiries pertaining to this matter:

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