

March 09, 2021

To Whom It May Concern

MCP Partners Co., Ltd.

Notice of the Transfer of Shares of Japan Home Shield Corporation

As publicized in the "Notice of the Conclusion of an Agreement for the Transfer of Shares of Japan Home Shield Corporation" dated December 4, 2020, the MCP5 Investment Business Limited Liability Partnership, a fund whose management is entrusted to MCP Partners Co., Ltd. (hereinafter "our company"), has today acquired shares in Japan Home Shield Corporation (hereinafter "Japan Home Shield") through a special-purpose company.

As a leading company in the field of geotechnical investigation and inspection for homes, Japan Home Shield has provided geotechnical-investigation services to a total of more than 1.8 million buildings, and home-inspection services to over 200,000 houses since its establishment. With the changes in housing law and frequent occurrence of natural disasters in recent years, the housing environment is changing. Japan Home Shield continues to listen to the voice of customers, and is achieving sustainable growth by improving its technologies and services and offering new services such as foundation design.

Our company will draw on its experience of capital restructuring through carve-outs to support Japan Home Shield in building a stronger foundation as an independent company. Mr. Sato and everyone in the management team will work hard to further strengthen business and management foundations, promote growth strategy and establish continued growth.

Overview of Japan Home Shield

N a m e o f Japan Home Shield Corporation
c o m p a n y

A d d r e s s 17F, Ryogoku City Core, 2-10-14 Ryogoku, Sumida-ku, Tokyo,
Japan
Representative Takeshi Saito, President and Representative Director
B u s i n e s s Geotechnical investigation and related services, geotechnical
a c t i v i t i e s reinforcement, surveying, home inspection
C a p i t a l JPY 205 million
Established March 1, 1990
U R L <https://www.j-shield.co.jp>

Company Overview

We are a funds-management company responsible for the management of buyout funds and mezzanine funds. Since its establishment in 2000, our company has taken on management of a total of five buyout funds, supporting the sustainable growth of managed companies as independent entities by listing over 50% of them on the stock market. Our MCP5 Investment Business Limited Liability Partnership private equity fund provides hands-on support for companies in Japan that are facing capital-related issues, such as business succession and carve-outs, helping to improve the value of the companies in question.

Inquiries pertaining to this matter:

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