

February 19, 2021

MCP Partners Co., Ltd.

Notice Concerning the Transfer of Shares of Yamaki Industries Holdings Co., Ltd.

As publicized in the "Notice of Conclusion of Agreement for the Transfer of Shares of Yamaki Industries Holdings Co., Ltd." dated December 25, 2020, the MCP4 Investment Business Limited Liability Partnership (hereinafter "MCP4 Partnership"), which is managed by MCP Partners Co., Ltd. (hereinafter "we"/"our"), hereby announces that as of February 19, 2021, it has transferred its shares of Yamaki Industries Holdings Co., Ltd. (hereinafter "Yamaki Industries HD") to Oriental Shiraishi Corporation (hereinafter "Oriental Shiraishi"), which is a consolidated subsidiary of OSJB Holdings Corporation (hereinafter "OSJB").

Yamaki Industries Co., Ltd (hereinafter Yamaki Industries) is a wholly owned subsidiary of Yamaki Industries HD that mainly handles port-related construction work at Onahama Port in Iwaki, Fukushima Prefecture. Since investing in Yamaki Industries HD in 2016, we and MCP4 Partnership have supported its continued growth and development through various initiatives, such as by improving the business management systems of Yamaki Industries HD and Yamaki Industries.

We decided upon the transfer after having Oriental Shiraishi evaluate Yamaki Industries' experience with construction in Iwaki and Fukushima Prefecture. We believe that this transfer will allow Yamaki Industries to aim to grow further by expanding its opportunities to take on more bridge-construction projects and more civil engineering projects in ports by making use of OSJB's network.

Overview of Oriental Shiraishi

Name of company	Oriental Shiraishi Corporation
Address	5-6-52, Toyosu, Koto-ku, Tokyo
Representative	Tatsuya Ohno, President and CEO
Business activities	Construction and sale of pre-stressed concrete, construction of pneumatic caissons, repair and reinforcement construction work, etc.
Capital	JPY 500 million
Established	October 21, 1952
URL	http://www.orsc.co.jp/

Company Overview

We are a funds-management company responsible for the management of buyout funds and mezzanine funds. Since its establishment in 2000, our company has taken on management of a total of five buyout funds, carrying out over 30 investments to support the sustainable growth of investee companies.

Our MCP4 Partnership private equity fund provides hands-on support for companies in Japan that are facing capital-related issues, such as business succession and carve-outs, helping to improve the value of the companies in question.

Inquiries pertaining to this matter:

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