

February 15, 2021

MCP Partners Co., Ltd.

Notice Regarding Acquisition of Shares of Komine Co., Ltd.

We would like to notify you that MCP5 Investment Business Limited Liability Partnership, to which MCP Partners Co., Ltd. (MCP) consigns operations, has acquired shares in Komine Co., Ltd. (Komine) through a special-purpose company.

Komine designs and sells motorcycle equipment, primarily jackets, gloves, protective gear, etc. The company has a long history and has established itself as a unique brand, known among motorcyclists for its highly protective and functional products and superior cost-performance. Komine has achieved sustained growth, thanks to market growth in Japan caused by an increasing number of people coming back to motorcycling in later life and a higher proportion of riders wearing protective gear. The company's brand has also become increasingly well-known in the overseas market, and this too has contributed to their sustained growth.

The company's current President Naoya Achiha will remain in place as the Representative Director and President. Going forward, MCP will make use of the business foundation established by Komine and work together with Naoya Achiha and all Komine's employees to strengthen the business foundation even further and help to develop the brand, with a view to the company's continued growth.

Overview of Komine Co., Ltd.

N a m e o f c o m p a n y	Komine Co., Ltd.
A d d r e s s	Ryoko Machiya Building 2F, 1-38-16 Machiya, Arakawa-ku, Tokyo
B u s i n e s s	Design, manufacture and sale of motorcycle equipment

a c t i v i t i e s

Representative Naoya Achiha, Representative Director and President

Established 1947

U R L <https://www.komine.ac/>

Company Overview

We are a funds-management company responsible for the management of buyout funds and mezzanine funds. Since its establishment in 2000, our company has taken on management of a total of five buyout funds, supporting the sustainable growth of managed companies as independent entities by listing over 50% of them on the stock market. Our MCP5 Investment Business Limited Liability Partnership private equity fund provides hands-on support for companies in Japan that are facing capital-related issues, such as business succession and carve-outs, helping to improve the value of the companies in question.

Inquiries pertaining to this matter:

MCP Partners Co., Ltd.

Fund Business Group: Arai, Nishizawa

Phone: 03-3284-1676

URL: <https://www.mizuhobank.co.jp/mhcp>

以上