

December 25, 2020  
Mizuho Capital Partners Co., Ltd.

**Notice of Conclusion of Agreement for the Transfer of Shares of Yamaki  
Industries Holdings Co., Ltd.**

The MCP4 Investment Business Limited Liability Partnership (hereinafter "MCP4 Partnership"), which is managed by Mizuho Capital Partners Co., Ltd. (hereinafter "Mizuho Capital Partners"), hereby announces that on December 25, 2020 it concluded an agreement with Oriental Shiraishi Corporation (hereinafter "Oriental Shiraishi"), a consolidated subsidiary of OSJB Holdings Corporation (hereinafter "OSJB"), for the transfer of the shares of Yamaki Industries Holdings Co., Ltd. owned by the MCP4 Partnership.

Yamaki Industries Co., Ltd., a wholly owned subsidiary of Yamaki Industries Holdings Co., Ltd. which mainly handles port-related construction work at Onahama Port in Iwaki, Fukushima Prefecture, is expected to be able to take on more civil engineering projects in ports by making use of OSJB's network. It is also expected that it will be able to take on more bridge-construction projects, which Oriental Shiraishi specialize in, by leveraging its experience with construction projects in Iwaki and Fukushima Prefecture. This share transfer was decided upon due to these reasons.

In 2016, MCP4 Partnership invested in Yamaki Industries Holdings Co., Ltd. and have supported its continued growth and development. It hopes that this transfer of shares will help both companies to develop together.

The schedule for this transfer is as follows:

December 25, 2020: Conclusion of share transfer agreement (today)

February 19, 2021: Closing (planned)

#### Overview of Oriental Shiraishi

Company name	Oriental Shiraishi Corporation
Address	5-6-52, Toyosu, Koto-ku, Tokyo
Representative	Tatsuya Ohno, President and CEO
Business activities	Construction and sale of prestressed concrete, construction of pneumatic caissons, repair and reinforcement construction work, etc.
Capital	500 million yen
Established	October 21, 1952
URL	<a href="http://www.orsc.co.jp/">http://www.orsc.co.jp/</a>

#### Overview of Mizuho Capital Partners

Mizuho Capital Partners is a funds-management company responsible for the management of buyout funds and mezzanine funds. Since its establishment in 2000, Mizuho Capital Partners has taken on management of a total of five buyout funds, carrying out over 30 investments to support the sustainable growth of investee companies. MCP4 Investment Business Limited Liability Partnership is a private equity fund managed by Mizuho Capital Partners that provides hands-on support for companies in Japan that are facing capital-related issues, such as business succession and carve-outs, helping to improve the value of the companies in question.

Inquiries pertaining to this matter:

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